

LAY HONG BERHAD (107129-H)
Incorporated in Malaysia

Condensed Consolidated Income Statement for the quarter ended 30 June 2004
(The figures have not been audited)

	Individual Quarter		Cumulative Quarter	
	Current qtr Ended 30 June 2004	Comparative qtr Ended 30 June 2003	2005 3 month cumulative to date	2004 3 month cumulative to date
	RM' 000	RM' 000	RM' 000	RM' 000
Revenue	34,580	26,787	34,580	26,787
Operating Expenses	(35,878)	(26,244)	(35,878)	(26,244)
Other Operating Income	248	28	248	28
(Loss)/Profit from Operations	(1,050)	571	(1,050)	571
Finance costs	(748)	(491)	(748)	(491)
Investing Results	0	0	0	0
(Loss)/Profit before tax	(1,798)	80	(1,798)	80
Taxation	522	0	522	0
(Loss)/Profit after tax	(1,276)	80	(1,276)	80
Minority Interest	241	298	241	298
Net (Loss)/Profit for the period	(1,035)	378	(1,035)	378
EPS - Basic	(2.46)	0.90	(2.46)	0.90
- Diluted	-	-	-	-

(The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Report for the year ended 31st March 2004)